

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

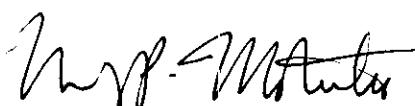
In re) Case No. HT 04-12515 [jrh]
SECOND CHANCE BODY ARMOR, INC.,) Chapter 11
Debtor.) (Jointly Administered)
THOMAS F. REILLY, as ATTORNEY GENERAL of)
the Commonwealth of Massachusetts,)
Plaintiff,) (Removed from the Suffolk Superior
v.) Court; No. 03-5450)
SECOND CHANCE BODY ARMOR, INC.,) C.A. No. _____
TOYOBO AMERICA, INC. and TOYOBO CO LTD.,)
Defendant.)

**CORPORATE DISCLOSURE STATEMENT
OF DEFENDANT TOYOBO AMERICA, INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant Toyobo America, Inc. hereby states that it is a wholly-owned subsidiary of Toyobo Co. Ltd.

TOYOBO CO. LTD. and TOYOBO
AMERICA, INC.

By their attorneys,



Neil P. Motenko (BBO #358160)
Andrew J. McElaney, Jr. (BBO #33260)
Rebecca L. Shuffain (BBO #650715)
NUTTER MCCLENNEN & FISH LLP
World Trade Center West
155 Seaport Boulevard
Boston, MA 02210
(617) 439-2000

OF COUNSEL:

Arvin Maskin

Peter A. Antonucci

John B. Strasburger

Joanne M. McLaren

WEIL, GOTSHAL & MANGES LLP

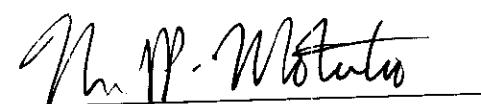
767 Fifth Ave.

New York, NY 10153

(212) 310-8000

CERTIFICATE OF SERVICE

I, Neil P. Motenko, hereby certify that on the 12th day of November, 2004, I caused a true and accurate copy of the within Disclosure Statement to be served by hand on each other party of record in the Removed Action.


Neil P. Motenko

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